


OpenVPMS Screen shots for comment – especially related to updated USER INTERFACE



The screenshot shows a login window with a green header bar containing the word "Login". Below the header is the OpenVPMS logo, which consists of a green circle with a white dot inside, followed by the text "OPENVPMS". Underneath the logo are two input fields: "User" and "Password", both with yellow backgrounds. At the bottom left of the window is a green button labeled "OK".

David Mason – AdelaideVET
Discussion only; update 27.11.17

- Information
- Documents
- Estimates
- Charges
- Payments
- Account
- Communications & Alerts

ID: 847734

Balance: 0.00

Overdue: 0.00

Current Amount: 0.00

Unbilled: 1,125.67

Projected Amount: 1,125.67

SMS

Customers - Information

Select Whitwell, Sophie - 60 Edward Street, Cumberland Park SA 5041 - 0413 493 114

Id: 847,734	Preferred Vet: [Redacted]
Last Name: [Redacted]	Insurance Plan: No Pet Insurance
Title: [Redacted]	Marketing Consent: <input type="checkbox"/>
Initials: [Redacted]	Travel: [Redacted]
First Name: Sophie	Active: <input checked="" type="checkbox"/>
Company Name: [Redacted]	Practice Location: Goodwood Road
How did you hear about us? Existing Client	

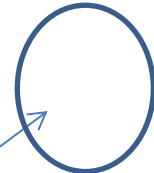
1 Patients | 2 Contacts | 3 Identities | 4 Account Type | 5 Discounts | 6 Tax Exemptions | 7 Categories | 8 Appointments | 9 Campaigns | 0 Direct Debit

Hide Inactive Patients

Name	Type	Description	From Date	To Date	Total Wellness Plan
Molly	Patient Owner	Female Yellow Labrador (Microchip: 900164001542132)	02/08/2017		Expires 21/08/2018

- Edit
- Delete
- Merge
- Client Check-In
- Change Direct Debit
- Cancel Direct Debit

Do we need all of these lines? Can this be simplified?
 Eg: Balance and O'due are essentially the same item.
 This information could be reallocated to the Accounts tab OR to a 3rd column in the Customer information section?



Information Medical Records

Patients - Medical Records

Select Molly - Female Yellow Labrador (Microchip: 900164001542132)

- 1 Summary
- 2 Problems
- 3 Reminders
- 4 Alerts
- 5 Documents
- 6 Charges
- 7 Prescriptions
- 8 Communications
- 9 Total Wellness Plan

Type All Include Charges All From 26/10/2017 To 26/10/2017 Find

ID: 847734

Balance: 0.00

Overdue: 0.00

Current Amount: 0.00

Unbilled: 1,125.67

Projected Amount: 1,125.67

SMS

Molly (Female Entire)

ID: 847735

Dog Labrador

Reminders: [Icons]

Age: 4 Months

Birth Date: 21/06/2017

Weight: 18.3 Kilograms

Microchip: 900164001542132

Total Wellness Plan

Advantage - Proheart Puppy 20-40

Expires 21/08/2018

1

Rearrange to improve how much space is used. Do we need DOB and Age? Species and breed on the same line

2

New set of customisable fields.

- Customisable Field List Eg:
- Last Vacc date
 - Last vacc name
 - Last worm date
 - Last blood test

Based on possible product type or Classification

26/10/2017 - No Reason - David Mason [In Progress] (4 Months)

26/10/2017	Weight	David Mason	18.3 Kilograms
24/10/2017	Consult - Std / Wellness - Kirsten Aberle [Completed] (4 Months)	Kirsten Aberle	
24/10/2017	Note	Kirsten Aberle	

3

NOTES:

Ability to be able to edit these directly in the summary page rather than in a popup text box. This would enable the vet to review current invoice charges / etc whilst editing. Ideally that when we click on the note it then becomes editable (or we can add a new new note / addendum / etc) BUT can still scroll up and down the whole patient summary. Eg: similar to how gmail (or other online form pages work) so that we can scroll up and down to see the previous txt / email whilst still adding in the comments.

Formatting for notes too (bold / underline / etc) would be good and for this to be available within macros

This would also allow for coping text directly from the summary rather than needing to 'edit the note' to do the copy.

4

Invoice button; - once a consult has been started (ie there is an incomplete invoice) you can open up an invoice from this page. Would stop having to go via the 'consult' function via a work list to update an invoice

Information
Medical Records

Patients - Medical Records

Select Moly Female Yellow Labrador (Microchip: 900164001542132)

- 1 Summary
- 2 Problems
- 3 Reminders
- 4 Alerts
- 5 Documents
- 6 Charges
- 7 Prescriptions
- 8 Communications
- 9 Total Wellness Plan

Type All All From 26/10/2017 To 26/10/2017 Find

No results to display

ID: 847734

Balance: 0.00
Overdue: 0.00
Current Amount: 0.00
Unbilled: 1,125.67
Projected Amount: 1,125.67

SMS

Moly (Female Entire)
ID: 847735
Dog
Labrador

Reminders: [Icons]

Age: 4 Months
Birth Date: 21/06/2017
Weight: 18.3 Kilograms
Microchip: 900164001542132

Total Wellness Plan
Advantage - Proheart Puppy 20-40
Expires 21/08/2018

Do we need the 'problem' page??
- Keen to hear how other clinics utilize this page.

Patient search; Ideally this button would have the same functionality in the Patient page as in the customer page. ie you can search for a new patient (and customer) from within the patient search screen rather than having to go back to the customer page first.

Scheduling
Work Lists
Messaging
Investigations
Customer Orders
Total Wellness Plans
Campaigns

ID: 847734



Balance: 0.00
Overdue: 0.00
Current Amount: 0.00
Unbilled: 1,125.67
Projected Amount: 1,125.67

SMS

Molly (Female Entire)

ID: 847735

Dog
Labrador

Reminders:  

Age: 4 Months

Birth Date: 21/06/2017

Weight: 18.3 Kilograms

Microchip: 900164001542132

Total Wellness Plan

Advantage - Proheart Puppy 20-40

Expires 21/08/2018

Customers Patients Suppliers Workflow Products Reporting Administration Help

Edit Visit

1 Questionnaire 2 Summary 3 Invoice 4 Reminders 5 Documents 6 Prescriptions 7 Estimates 8 Total Wellness Plan

Type: All Include Charges From: 26/10/2017 To: 27/10/2017 Find

26/10/2017 - No Reason - David Mason [completed] (4 Months)

26/10/2017 Note David Mason

Vaccination history to be searchable – coming..
<https://openvpms.org/project/patient-history-product-type-filter>

Anaesthetic
Premed with ACP/Methadone
Induced with alfaxan and maintained on iso/o2

Examination
Under GA can palpate a positive ortolani sign on both hips.

Xrays taken
V/d extended hip xray - shows normal positioned femoral head and acetabulum. hip is sitting within the acetabulum well and there is no evidence of any significant conformation change / deformity present on the xrays

Discussion with male owner and ok to proceed with recommendation of JPS surgery

SURGEYR
Routine bitch spay. Double ligature of pedicles and transfixing stump
intra dermal skin sutures

Separate midline incision over the pubis. Blunt dissection down to the pubis. Haemostats pushed through the caudal rectus muscles into the pelvic canal. 22g needle used to apply multiple cautery at approx 1mm gaps.
Soft tissue closure and intradermal skin sutures

plan
Home with buster collar and ns aids
Wound check in 5-7 d with nurse at GW
Buster Clic 25cm Collar - Qty: 1 Expiry: None - \$18.88

David Mason General Surgery (Per Minute Charge) x 10 - \$220.14

David Mason Anaes - Gas Anaesthetic Addit 15 Min (Add To Desex / Dental Only) x 2 - \$130.60


David Mason Hip Examination Under Anaesthesia (JPS Screen) x 1 - \$0.00

David Mason Hospital L1 - Ward Care x 1 - \$44.42

David Mason Theatre Pack - Minor Surgery x 1 - \$76.05

David Mason Riverpoint 2/0 Pdm 75Cm 1/2 Ct-Sh x 1 - \$0.00

David Mason Dog Spay - Medium 10-20kg x 1 - \$400.83

David Mason  Sterilisation Certificate

David Mason Tattoo Microchip x 1 - \$0.00

David Mason Intradermal Sutures - FOC x 1 - \$0.00

David Mason Rimadyl Injectable (Carprofen 50Mg/ml) - Qty: 1.46 Expiry: None - \$0.00

David Mason Rimadyl 25mg Chews - Qty: 8 Expiry: None
Give 1 tablet morning and evening
Give with food - \$0.00

David Mason Tattoo Desexing x 1 - \$0.00

David Mason Pre & Post Operative Fluids x 1 - \$77.77

Edit Delete Print External Edit

New Edit Delete Print Consult Check-Out Transfer OTC New Flow Sheet

Need to be able to open this reminder window and the 'add' microchip button when consulting. Currently you need to exit the consult to look at this information.

Invoice Screen

Edit Visit

1 Questionnaire | 2 Summary | 3 Invoice | 4 Reminders | 5 Documents | 6 Prescriptions | 7 Estimates | 8 Total Wellness Plan

Date: 26/10/2017 Reference: [Yellow Highlighted]

Visit Total: \$1,125.67 Credit:

Visit Tax: \$102.33 Clinician: David Mason

Status: Completed Location: Trinity Gardens

Invoice Notes: 1. We have detected hip laxity under anaesthesia
2. We have done a Juvenile Pelvic Symphysiodesis Procedure to improve the hip conformation.

Reception Notes: Revisit?:
Phone call?:
Wufoo / Email?:

1 Items | 2 Customer Notes

Show Batches
 Show Templates
 Show Product Types

Date	Patient	Product	Clinician	Template	Product Type	Quantity
26/10/2017	Molly	Riverpoint 2/0 Pdm 75Cm 1/2 Ct-Sh	David Mason		Consumables	1.00
26/10/2017	Molly	Intradermal Sutures - FOC	David Mason	Dog Spey (All Sizes)	Consumables	1.00
26/10/2017	Molly	Pre & Post Operative Fluids	David Mason	Dog Spey (All Sizes)	Fluid Therapy	1.00
26/10/2017	Molly	Rimadyl 25mg Chews	David Mason	Dog Spey (All Sizes)	Medication	8.00
26/10/2017	Molly	Rimadyl Injectable (Carprofen 50Mg/ml)	David Mason	Dog Spey (All Sizes)	Medication	1.46
26/10/2017	Molly	Tattoo Desexing	David Mason	Dog Spey (All Sizes)	Procedures	1.00
26/10/2017	Molly	Tattoo Microchip	David Mason	Dog Spey (All Sizes)	Procedures	1.00
26/10/2017	Molly	Dog Spey - Medium 10-20kg	David Mason	Dog Spey (All Sizes)	Sterilisation	1.00
26/10/2017	Molly	Xrays - Screening (Single View Only)	David Mason	JPS Screening (Add On To Another Procedure)	Radiology	1.00
26/10/2017	Molly	Anaes - Gas Anaesthetic Addit 15 Min (Add To Desex / Dental Only)	David Mason	JPS Surgery (Includes JPS Screening)	Anaesthesia	2.00
26/10/2017	Molly	Hospital L1 - Ward Care	David Mason	JPS Surgery (Includes JPS Screening)	Hospitalisation	1.00
26/10/2017	Molly	Buster Clic 25cm Collar	David Mason	JPS Surgery (Includes JPS Screening)	Pet Products	1.00

- Max column width to protect the horizontal screen real estate.
- Don't wrap text to the next line; - create a 'hover over' to show the full text.

These two problems often mean that you need to jump up and down on the screen to see the whole invoice; particularly on smaller computer screens.

Specific table column(s) to be editable; eg quantity. Option with check boxes to select and delete more than one line at a time.

(<https://openvpms.org/project/multiple-chargeestimate-item-selection-and-deletion>)

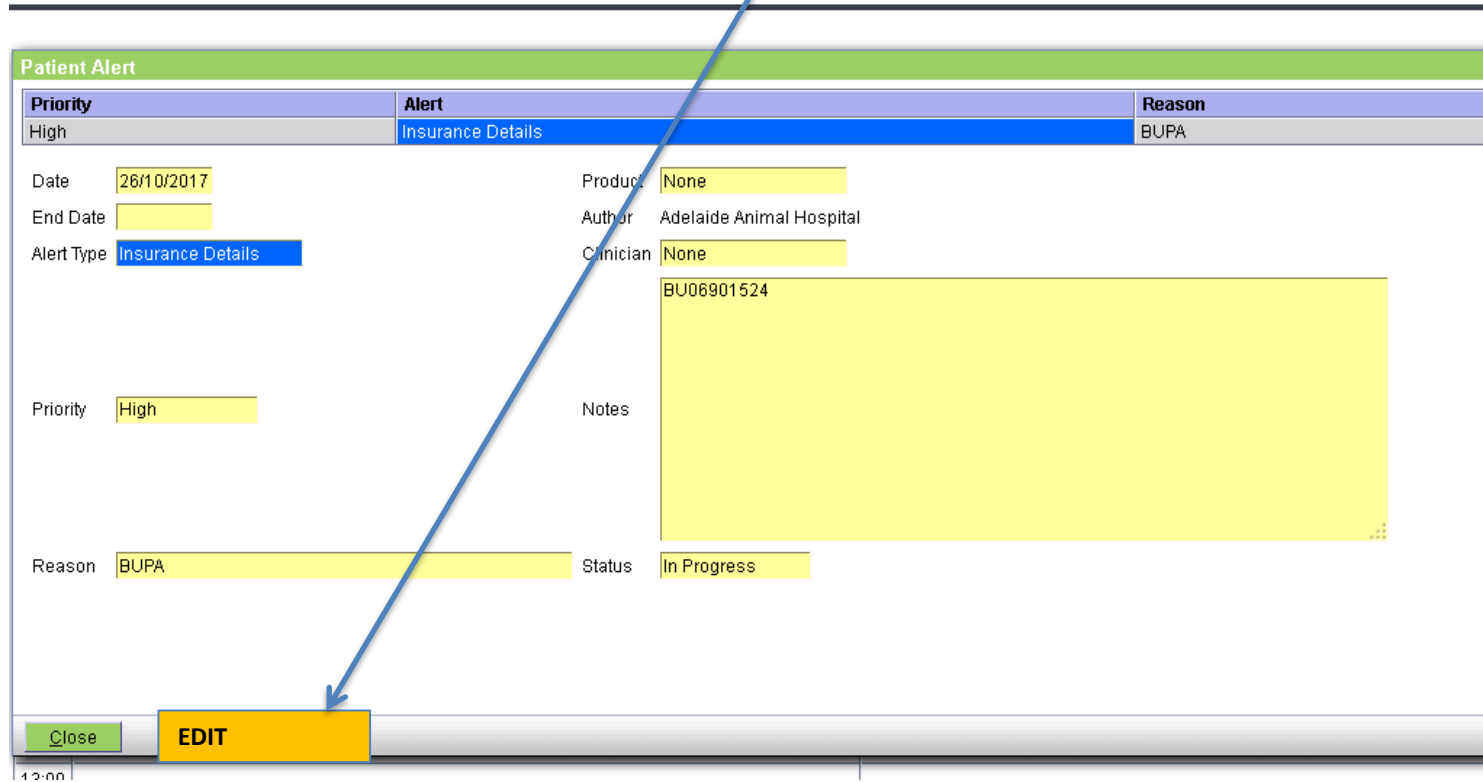
Scroll the table rather than page across (pg 1 of 2)

When applying a template to an estimate or invoice, we have a check box to chose which of the items are able to be added. This can be controlled from the product template (column added for 'allow user to preselect to not add to invoice). Product items with investigations / forms (eg microchip) are added and then needed to be deleted creating extra steps

Patient Alerts

These need to be editable when being viewed. EDIT button alongside the CLOSE button

Can these be more intrusive? Able to select that particular alerts will force a popup box on the screen?



The screenshot shows a 'Patient Alert' form with the following fields and values:

Priority	Alert	Reason
High	Insurance Details	BUPA

Form Fields:

- Date: 26/10/2017
- End Date: (empty)
- Alert Type: Insurance Details
- Product: None
- Author: Adelaide Animal Hospital
- Clinician: None
- Notes: BU06901524
- Priority: High
- Reason: BUPA
- Status: In Progress

Buttons: Close, EDIT

An arrow points from the text 'EDIT button alongside the CLOSE button' to the EDIT button.

Investigations

- Bulk edit functionality to be added. To enable users to change status of more than one item at a time.

Workflow - Investigations

Search: Status: Order Status:

All From: To: Location: Clinician:

Investigation Type:

Page: of at least 4

Id	Date	Investigation Type	Customer	Patient	Status	Order Status	Product	Clinician	Location	Supplier	Report
24288131	16:16	Imaging - Ultrasound	Ramiah,Vikash	Chanel	In Progress	Pending	Ultrasound Regional Assessment	Sophie Clayton	Trinity Gardens		Click to view external Imaging - Ultrasound
24287930	15:38	Imaging - Radiographs	Iadarola,Sylvio	Charlie	In Progress	Pending	Xrays - Screening (Single View Only)	Sophie Clayton	Trinity Gardens		Click to view external Imaging - Radiographs
24286548	13:34	External Idex	Gormly,Will	Maurice	In Progress	Received	Ext Cytology (CYT)	David Mason	Trinity Gardens		24286548_Maurice_2017-10-26-161006.pdf
24286546	13:34	Imaging - Ultrasound	Gormly,Will	Maurice	In Progress	Pending	Ultrasound Regional Assessment	David Mason	Trinity Gardens		Click to view external Imaging - Ultrasound
24285406	11:30	In-House Idex	Snell,Andrew	Hobo	In Progress	Sent	Urine Sediment Examination (Stand Alone) - Incl: USG / Dipstick	Chris Brown	Trinity Gardens		
24285397	11:29	In-House IDEXX CBC / Chem10	Snell,Andrew	Pantspie	In Progress	Received	Vetlab - PreGA Screen (Chem 10 + CBC)	Chris Brown	Trinity Gardens		24285397_Pantspie_2017-10-26-114116.pdf
24285364	11:25	In-House Idex	Calderwood,Penelope	Milly	In Progress	Sent	Urine Sediment Examination (Add On) - Incl: USG / Dipstick	Sophie Clayton	Trinity Gardens		
24285330	11:18	In-House IDEXX CBC / Chem10	Lions Hearing Dogs,	Gilly	In Progress	Received	Vetlab - PreGA Screen (Chem 10 + CBC)	David Mason	Trinity Gardens		24285330_gilly_2017-10-26-112911.pdf
24285227	11:00	Imaging - Radiographs	Thomas,Shae	Sasha	In Progress	Pending	Xrays - Hindleg (More Than 1 Joint)	David Mason	Trinity Gardens		Click to view external Imaging - Radiographs
24284819	09:52	In-House Pathology	Iadarola,Sylvio	Charlie	In Progress	Pending	QuickVet Coag PT/APTT	Sophie Clayton	Trinity Gardens		
24284804	09:51	In-House Idex	Iadarola,Sylvio	Charlie	In Progress	Sent	Urine USG And Dipstick	Sophie Clayton	Trinity Gardens		
24284806	09:51	In-House IDEXX CBC / Chem 17 / Elect	Iadarola,Sylvio	Charlie	In Progress	Received	VetLab - GHP (Chem17, Elect, CBC + USG / Dipstick)	Sophie Clayton	Trinity Gardens		24284806_Charlie_2017-10-26-100710.pdf
24284732	09:41	Imaging - Radiographs	Whitwell,Sophie	Molly	In Progress	Pending	Xrays - Screening (Single View Only)	David Mason	Trinity Gardens		Click to view external Imaging - Radiographs
24284698	09:31	In-House IDEXX CBC / Chem10	O'Neill,Cathy	Zlqay	In Progress	Received	Vetlab - PreGA Screen (Chem 10 + CBC)	Sophie Clayton	Trinity Gardens		24284698_Ziggy_2017-10-26-094234.pdf
24284231	08:44	In-House IDEXX CBC / Chem10	Thomas,Shae	Sasha	In Progress	Received	Vetlab - PreGA Screen (Chem 10 + CBC)	David Mason	Trinity Gardens		24284231_Sasha_2017-10-26-085623.pdf
24284221	08:36	In-House IDEXX CBC Only	Farmer,John S	Beau Jangles	In Progress	Received	Vetlab - CBC (Procrte)	Sophie Clayton	Trinity Gardens		24284221_Beau Jangles_2017-10-26-0840
24284106	08:11	In-House Idex	Williamson,Grant	Sophie	In Progress	Received	Urine USG And Dipstick	Chris Brown	Trinity Gardens		24284106_sophie_2017-10-26-092824.pdf
24283695	25/10/2017 9:22 PM	Imaging - Radiographs	Royce,Kirsten	Miej	In Progress	Pending	Xrays - Hindleg (More Than 1 Joint)	Anna Duffield	Trinity Gardens		Click to view external Imaging - Radiographs
24283665	25/10/2017 8:19 PM	In-House Idex	Calderwood,Penelope	Milly	In Progress	Received	Vetlab - GHP (Chem17, Elect, Cbc, Lact, CK)	Anna Duffield	Trinity Gardens		24283665_Milly_2017-10-25-203750.pdf
24283663	25/10/2017 8:19 PM	In-House Idex	Calderwood,Penelope	Milly	In Progress	Received	Urine USG And Dipstick	Anna Duffield	Trinity Gardens		24283663_Milly_2017-10-26-113126.pdf

From Tim G. Increased font sizes

Increase heading font sizes:
The current standard setup is:



The screenshot shows the standard OPENVPMS interface. The main heading "Customers - Information" is in a small font. The form fields are arranged in a grid. The current customer is "Zz Test, Zebadiah - 12345 Zz Street, Ko Phangan, Surat Thani 84280 - 1234 5678".

Id	149	Referred By	
Last Name	Zz Test	Preferred Vet	
Title	Mr	Insurance Plan	
Initials	Z	Travel	

We use a tweaked version (by customising `<TOMCAT-HOME>\webapps\openvpms\WEB-INF\classes\style\default.properties` and `... \default.stylesheet`) which looks as follows:



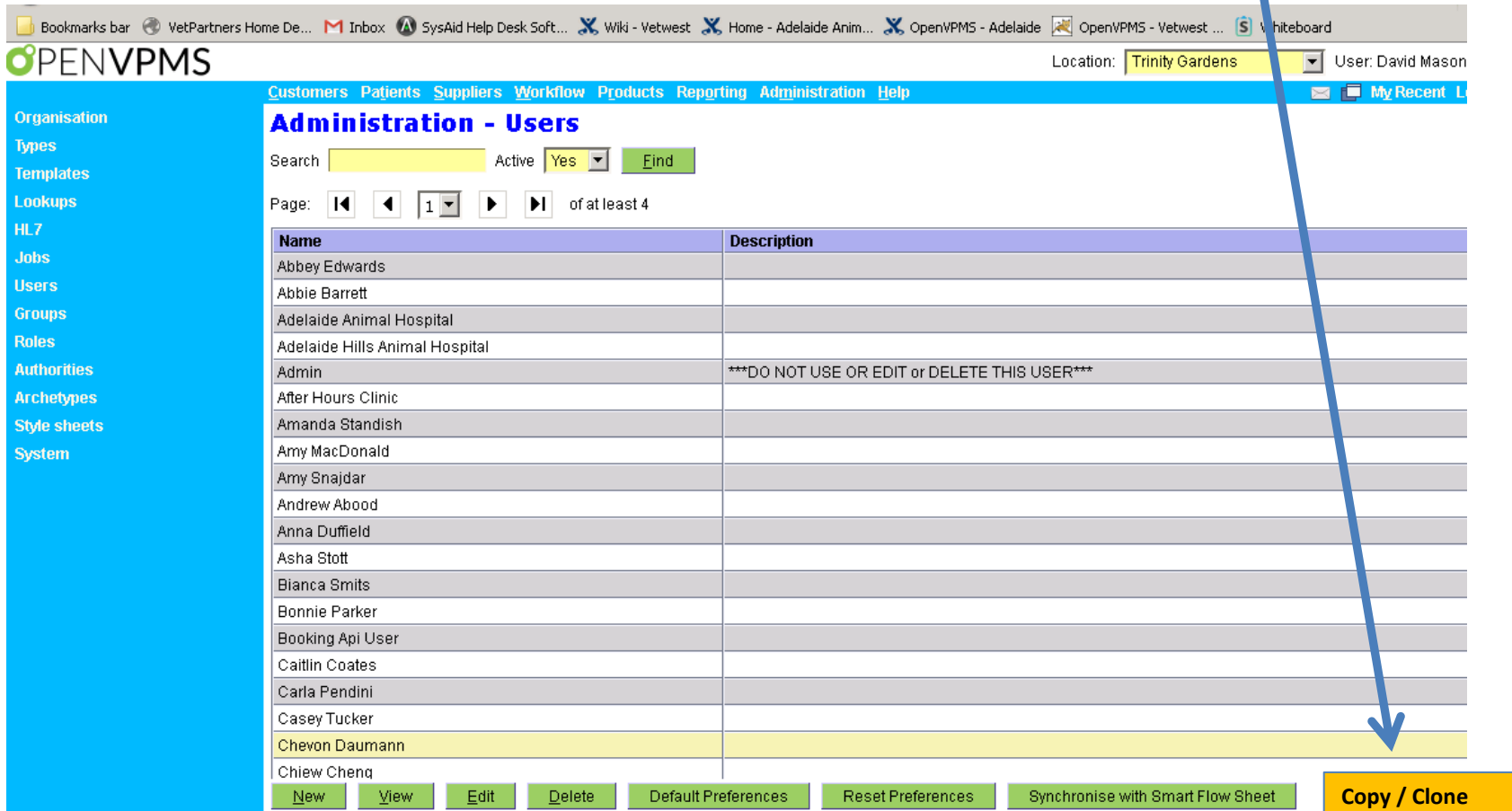
The screenshot shows the tweaked OPENVPMS interface. The main heading "Customers - Information" is significantly larger and bolder. The form fields are arranged in a grid. The current customer is "Zz Test, C - 39B Smith Rd, Central, HK - 5591 9404".

Id	41,315	Preferred Vet	
Last Name	Zz Test	Insurance Plan	
Title	Mr	HKID	A123456789
Initials	T	Language	Cantonese
First Name	C	Active	<input checked="" type="checkbox"/>
Company Name		Practice Location	Tseung Kwan O

Ignoring the colour difference and our use of practice location banners, I would hope you agree that our size headings are more readable.
Suggestion: increase the heading font size that is used in the standard release.

Copy / clone functionality for all the Administration sections.

Would save a lot of time and potentially reduce the risk of entry errors when having to enter the same information in multiple times. Lots of locations where this would be really useful; - especially when setting up a new instance of OpenVPMS or location.



Bookmarks bar VetPartners Home De... Inbox SysAid Help Desk Soft... Wiki - Vetwest Home - Adelaide Anim... OpenVPMS - Adelaide OpenVPMS - Vetwest ... Whiteboard

OPENVPMS Location: Trinity Gardens User: David Mason

Customers Patients Suppliers Workflow Products Reporting Administration Help My Recent L

Administration - Users

Search Active Yes

Page: 1 of at least 4

Name	Description
Abbey Edwards	
Abbie Barrett	
Adelaide Animal Hospital	
Adelaide Hills Animal Hospital	
Admin	***DO NOT USE OR EDIT or DELETE THIS USER***
After Hours Clinic	
Amanda Standish	
Amy MacDonald	
Amy Snajdar	
Andrew Abood	
Anna Duffield	
Asha Stott	
Bianca Smits	
Bonnie Parker	
Booking Api User	
Caitlin Coates	
Carla Pardini	
Casey Tucker	
Chevon Daumann	
Chiew Cheng	

Other comments

- **RIGHT mouse click functionality**
 - Eg: - Option for each of the function buttons at the bottom of the screen (eg: EDIT / Consult / Check-in / etc)
- **ORDERS:**
 - If you order an item that is already on back order, then we should be prompted to ask if the user would like additional items to go on back order.
- **Invoice / Accounts:**
 - **Reverse and Copy an invoice;**
 - When an invoice is added and then at check-out we become aware that the invoice requires a wholesale change (eg: Apply a discount, or the invoice has been completed in the wrong practice location) then we can reverse and copy the invoice (leaving an audit trail). Currently we need to reverse the invoice and the reenter the whole invoice again as separate items / templates.
 - **Warning message if deleting an invoice**
 - There is a pop up box currently but it appears very very similar to the warning about deleting a single item rather than a whole invoice. This pop up box needs to be a different color / message / etc to make it clearer.
- **Improvements to SMS functionality**
 - Ability to send different SMS messages to different schedules at different times. EG: A boarding schedule may want SMS to be sent a month and then 2 weeks before hand whilst consult schedule may just want it 24hrs prior
- **Improvements to roles and authorities**
 - Allow more granular control of activities. Especially for those that may need only some administrator rights.
- **Patient Check-in system**
 - Currently we go through 3 pages (chose a worklist / add a weight / add any forms) can this be simplified to one pop up / dialogue box??

More comments

- Products
 - Ability to be able to have 'dispensing' notes visible for items that are not medications. Eg: Service ; - can then have some more detail about a particular item or its list of fixed price option to chose from.
 - Product Price History report; this will fit in to with an audit trail (see below).
- Schedules
 - If you search for a patient and client it will bring you to the client page. You can not add a new consult for that client (and patient) unless you also go into the patient page, after doing the search and before you add the consultation / visit. Tee software will default to the last patient not the last client for adding a new visit. Better to default to the last client and then allow you to chose the patient.
 - Drag and drop functionality.
- WorkLists
 - Ability to be able to chose from a particular worklist which other worklist a transfer can be sent to. For larger groups where there a many many worklists this creates a very long list. We have this functionality in schedules but not worklists.
- CRTL-Z
 - a feature for CTRL-Z throughout OpenVPMS. Ie if you accidentally delete an appointment or an invoice or a customer. Even though there are pop-ups to alert you that you are about to delete, would it be possible to CTRL-Z anyway. Would also be really useful if you accidentally click 'cancel' instead of 'ok' after finishing a long patient summary note.

Long term??

- 3rd party software integration ability?? without the need to create a new API for each additional feature?? (Not sure if this is related??
<https://openvpms.org/project/plugin-support>)
- Ability to have more compatibility with other devices;
 - eg: Tablets - screen space and document editing on a tablet. Not sure how this can / could work with the current java platform for the editing of documents within OpenVPMS??